**INTEREST RATES MARKET NOTICE**

**Date: 12 February 2015**

**Subject:** Tap Issue

***(MACQUARIE SEC SOUTH AFRICA LTD –“MAQ067”)***

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The JSE Limited has granted a listing to **MACQUARIE SEC SOUTH AFRICA LTD,** with effect from 13 February 2015 under a **Domestic Medium Term Note Programme** dated **10 November 2010**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Tap Amount** R 225,000,000.00

**Total Amount Following Tap Issue** R 415,000,000.00

**Bond Code** MAQ067

**Nominal Issued** R 225,000,000.00

**Issue Price** 98.4858808%

**Coupon Frequency** Zero

**Trade Type** Price

**Final Maturity Date** 11 May 2015

**Books Close** 1 May 2015

**Interest Payment Date(s)** 11 May 2015

**Last Day to Register** 30 April 2015

**Issue Date** 13 February 2015

**Date Convention** Following

**Interest Commencement Date** 05 February 2015

**First Interest Payment Date** 11 May 2015

**ISIN No.** ZAG000123431

**Additional Information** Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Warren Douglas Macquarie +27 21 8132614

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222